

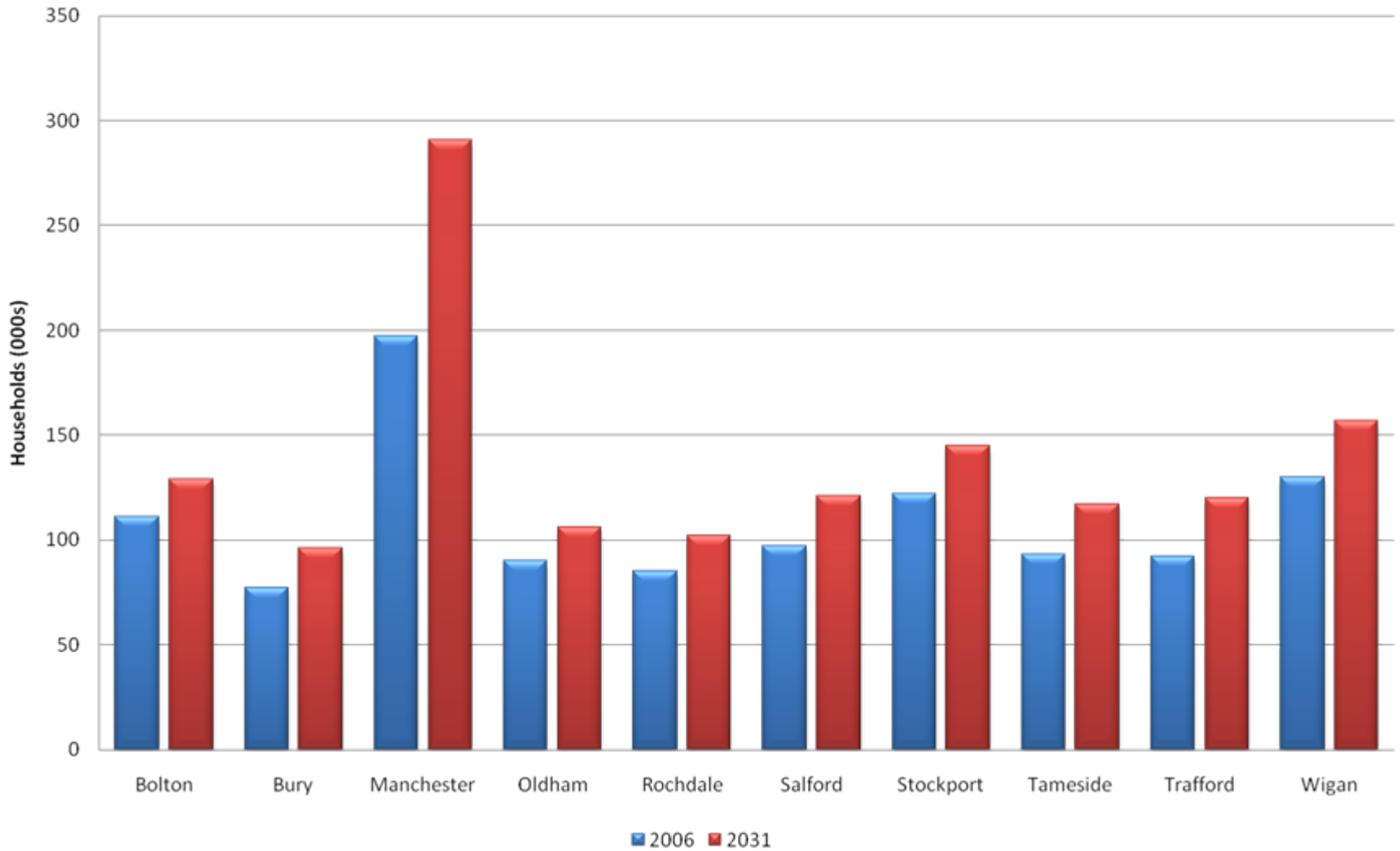
Dear Prime Minister: the case for public investment in housing

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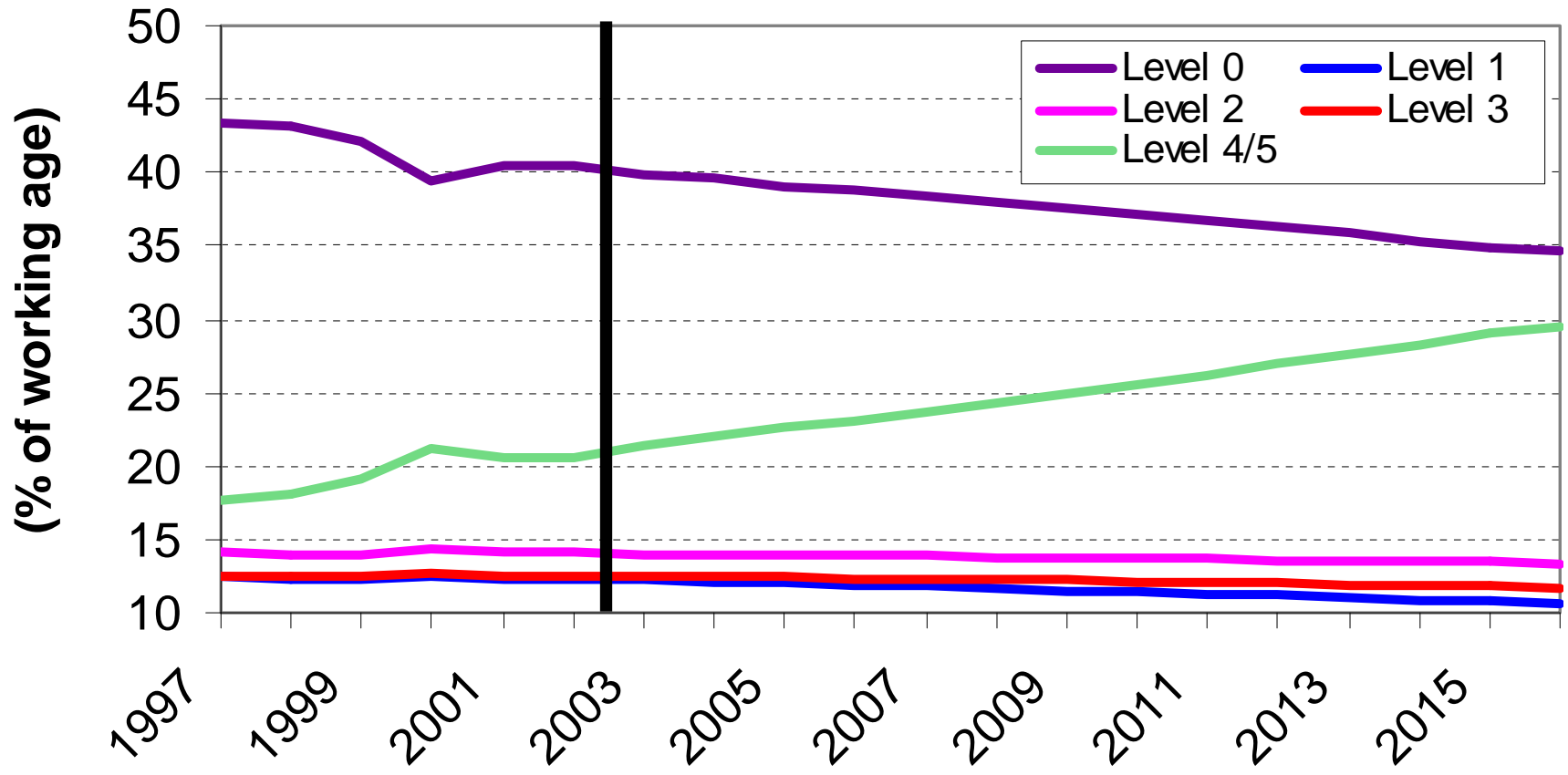
What we know

- Public Sector Capital Expenditure to fall by 50% 2011- 2014
- Housing and Regeneration programmes are non- priority expenditure
- Owner Occupation is falling as FTBs outcompeted by investors
- Record low post war new housing production
- Overcrowding is beginning to increase

Projected household growth 2006-2031



Forecasts: Percent of People by Qualification in Manchester



Implications

- Impact on economic development
- Increasing problems of social cohesion
- Impact upon educational attainment
- Health and neighbourhood management costs

Conclusions

- Review the priority given to housing investment
- New forms of delivering inner city housing supply
- Reinforce the link between housing renewal and the economy